



TOWNSHIP OF WHITEHALL

3221 MACARTHUR ROAD, WHITEHALL, PA 18052



Application for Garbage Bill Exoneration or Reduction

Whitehall Township Ordinance #1988 enacted July 9, 1996 allows for a reduction or exoneration from the obligation to pay garbage fees for an owner or owners or an owner-occupied residential dwelling.

Taxpayer _____ Garbage Bill # _____ Billing Year _____

All exoneration and fee reductions for the current year must be applied for before December 31.

1. FEE REDUCTION:

A 25% fee reduction will be applied to the garbage bill of the owner of the property over the age of 72. The taxpayer must be age 72 before January 1 of the current year.

Proof of Age (must be attached to this form)

- o Driver's License or Birth Certificate

2. TOTAL EXONERATION:

To claim a total exoneration, income from all sources must be under \$15,000/year for all occupants over the age of 18 and one of the following must apply:

Taxpayer - age 65 and older as of December 31 of the prior year

Taxpayer – Widows/widowers (until remarried or domestic partner), age 50 and older as of December 31 of the prior year.

Taxpayer - A person disabled in accordance with the social security criteria listed below:

- Little or no income, and
- Little or no resources, and
- A disability, blindness, or are age 65 or older.

Monthly Family Income and Source Report:

In addition, the taxpayer shall complete the following monthly family income and source.

	Applicant	Spouse/Significant Other	Other Family
Monthly Salary Gross			
Public Assistance Benefits			
Unemployment Benefits			
Social Security Benefits			
Workers Compensation			
Child Support			
Other (Alimony, etc.)			

Sub-Total: \$ _____ \$ _____ \$ _____

Total Family Income: \$ _____

A PA 1000 Property Tax Rebate must be utilized to determine total income. All applicants must provide a completed form to Whitehall Township at the time of submission of this application. _____ Attached

I DECLARE THAT THE STATEMENTS CONTAINED HEREIN ARE TRUE AND CORRECT

SIGNATURE: _____ DATE: _____

Penalties for falsification of information are subject to Township ordinances resulting in fines up to \$600.00.
Revised 01/23/2024.



2023

OFFICIAL USE ONLY

I Check your label for accuracy. If incorrect, do not use the label. Complete Section I.

Your Social Security Number Spouse's Social Security Number

If Spouse is Deceased, fill in the oval.

PLEASE WRITE IN YOUR SOCIAL SECURITY NUMBER(S) ABOVE

Last Name First Name MI

First Line of Address

Second Line of Address

City or Post Office State ZIP Code *CODES REQUIRED

Spouse's First Name MI County Code School District Code Country Code

Claimant's Birthdate Spouse's Birthdate Daytime Telephone Number

II Fill in only one oval in each section.

1. I am filing for a rebate as a:

P. Property Owner – See instructions

R. Renter – See instructions

B. Owner/Renter – See instructions

2. I Certify that as of Dec. 31, 2023, I am (a):

A. Claimant age 65 or older

B. Claimant under age 65, with a spouse age 65 or older who resided in the same household

C. Widow or widower, age 50 to 64

D. Permanently disabled and age 18 to 64

3.

Filing on behalf of a decedent

III **TOTAL INCOME** received by you and your spouse during 2023

	Dollars	Cents
4. Social Security, SSI and SSP Income (Total benefits \$ _____ divided by 2)	4.	
5. Railroad Retirement Tier 1 Benefits (Total benefits \$ _____ divided by 2)	5.	
6. Total Benefits from Pension, Annuity, IRA Distributions and Railroad Retirement Tier 2 (Do not include federal veterans' disability payments or state veterans' payments.)	6.	
7. Interest and Dividend Income	7.	
8. Gain or Loss on the Sale or Exchange of Property. If a loss, fill in this oval.	8.	
9. Net Rental Income or Loss If a loss, fill in this oval.	9.	
10. Net Business Income or Loss If a loss, fill in this oval.	10.	
Other Income.		
11a. Salaries, wages, bonuses, commissions, and estate and trust income.	11a.	
11b. Gambling and Lottery winnings, including PA Lottery winnings, prize winnings and the value of other prizes	11b.	
11c. Value of inheritances, alimony and spousal support.	11c.	
11d. Cash public assistance/relief. Unemployment compensation and workers' compensation, except Section 306(c) benefits.	11d.	
11e. Gross amount of loss of time insurance benefits and disability insurance benefits, and life insurance benefits, except the first \$5,000 of total death benefit payments.	11e.	
11f. Gifts of cash or property totaling more than \$300, except gifts between members of a household.	11f.	
11g. Miscellaneous income and annualized income amount.	11g.	
12. Claimants with Federal Civil Service Retirement System Benefits enter \$9,948 or \$19,896. See the instructions.	12.	
13. TOTAL INCOME. Add only the positive income amounts from Lines 4 through 11g and subtract the amount on Line 12. See Page 3 for income limitations. Enter this amount on Line 23.	13.	

IMPORTANT: You must submit proof of the income you reported – See the instructions on Pages 7 to 9.



--	--	--	--	--

PA-1000 2023 03-23 (FI)

Your Social Security Number

[Empty box for Social Security Number]

Your Name: _____

PROPERTY OWNERS ONLY

- 14. Total 2023 property tax. Submit copies of receipted tax bills. 14. [Empty box]
- 15. Property Tax Rebate. Enter the maximum standard rebate amount from Table A for your income level here: (_____) | Compare this amount to line 14 and enter the lesser amount to the right. 15. [Empty box]

RENTERS ONLY

- 16. Total 2023 rent paid. Submit PA Rent Certificate 16. [Empty box]
- 17. Multiply Line 16 by 20 percent (0.20) 17. [Empty box]
- 18. Rent Rebate. Enter the maximum rebate amount from Table B for your income level here: (_____) | Compare this amount to line 17 and enter the lesser amount to the right. 18. [Empty box]

OWNER - RENTER ONLY

- 19. Property Tax/Rent Rebate. Enter the maximum rebate amount from Table A for your income level here: (_____) | Compare this amount to the sum of Lines 15 and 18 and enter the lesser amount to the right. 19. [Empty box]

DIRECT DEPOSIT. Banking rules do not permit direct deposits to bank accounts outside the U.S. If your bank account is outside the U.S., do not complete the direct deposit Lines 20, 21 and 22. The department will mail you a paper check. If your rebate will be going to a bank account within the U.S., you have the option to have your rebate directly deposited. If you want the department to directly deposit your rebate into your checking or savings account, complete Lines 20, 21 and 22.

- 20. Place an X in one box to authorize the Department of Revenue to directly deposit your rebate into your: 20.

Checking	<input type="checkbox"/>
Savings	<input type="checkbox"/>

- 21. Routing number. Enter in boxes to the right. 21. [Empty box]

- 22. Account number. Enter in boxes to the right. 22. [Empty box]

23. [Empty box] Enter the amount from Line 13 of the claim form on this line and circle the corresponding Maximum Rebate amount for your income level. Owners use Table A and Renters use Table B.	TABLE A - OWNERS ONLY		TABLE B - RENTERS ONLY	
	INCOME LEVEL	Maximum Standard Rebate	INCOME LEVEL	Maximum Rebate
	\$ 0 to \$ 8,000	\$1,000	\$ 0 to \$ 8,000	\$1,000
	\$ 8,001 to \$15,000	\$ 770	\$ 8,001 to \$15,000	\$ 770
	\$15,001 to \$18,000	\$ 460	\$15,001 to \$18,000	\$ 460
	\$18,001 to \$45,000	\$ 380	\$18,001 to \$45,000	\$ 380

IV An excessive claim with intent to defraud is a misdemeanor punishable by a maximum fine of \$1,000, and/or imprisonment for up to one year upon conviction. The claimant is also subject to a penalty of 25 percent of the entire amount claimed.

CLAIMANT OATH: I declare that this claim is true, correct and complete to the best of my knowledge and belief, and this is the only claim filed by members of my household. I authorize the PA Department of Revenue access to my federal and state Personal Income Tax records, my PACE records, my Social Security Administration records and/or my Department of Human Services records. This access is for verifying the truth, correctness and completeness of the information reported in this claim.

Claimant's Signature	Date	Witnesses' Signatures: If the claimant cannot sign, but only makes a mark.		
		1.		
Spouse's Signature	Date	2.		
PREPARER: I declare that I prepared this return, and that it is to the best of my knowledge and belief, true, correct and complete.		Name of claimant's power of attorney or nearest relative. Please print.		
Preparer's Signature, if other than the claimant	Date	Telephone number of claimant's power of attorney or nearest relative.		
Preparer's Name. Please print.		Home address of claimant's power of attorney or nearest relative. Please print.		
Preparer's telephone number	City or Post Office	State	ZIP Code	

Claim filing deadline - June 30, 2024
You can call 1-888-728-2937 after June 1 to verify the status of your claim.

